CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

In NT$ Thousands

Items	2Q2026 (Reviewed)		1Q2026 (Reviewed)		QoQ		2Q2025 (Reviewed)		YoY	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
NET REVENUE	**1,639,598**	100	**1,357,386**	100	**282,212**	**21**	**1,215,735**	100	**423,863**	**35**
OPERATING COSTS	(696,572)	(42)	(586,787)	(43)	(109,785)	19	(536,794)	(44)	(159,778)	30
GROSS PROFIT	943,026	58	770,599	57	172,427	+0.7ppt	678,941	56	264,085	**39**
Gross Margin	**57.5%**		**56.8%**		+0.7ppt		**55.8%**		**+1.7ppts**	
OPERATING EXPENSES										
Marketing	(83,150)	(5)	(78,030)	(6)	(5,120)	7	(66,462)	(5)	(16,688)	25
General and administrative	(92,624)	(6)	(84,822)	(6)	(7,802)	9	(80,632)	(7)	(11,992)	15
Research and development	(197,529)	(12)	(210,546)	(16)	13,017	(6)	(217,953)	(18)	20,424	(9)
Total operating expenses	**(373,303)**	**(23)**	**(373,398)**	**(28)**	**95**	-	**(365,047)**	**(30)**	**(8,256)**	**2**
OTHER INCOME AND EXPENSES	**(9)**	**-**	**-**	**-**	**(9)**	**(100)**	**-**	**-**	**(9)**	**(100)**
INCOME FROM OPERATIONS	**569,714**	**35**	**397,201**	**29**	**172,513**	**+6ppts**	**313,894**	**26**	**255,820**	**82**
Foreign currency exchange gain (loss), net	4,520	-	11,783	1	(7,263)	(62)	(67,727)	(5)	72,247	(107)
Interest income	28,724	2	15,726	1	12,998	83	13,254	1	15,470	117
Other income (expenses)	(7,192)	(1)	(6,322)	-	(870)	14	2,392	-	(9,584)	(401)
Total non-operating income and expenses	**26,052**	1	**21,187**	2	**4,865**	23	**(52,081)**	(4)	**78,133**	(150)
INCOME BEFORE INCOME TAX	**595,766**	**36**	**418,388**	**31**	**177,378**	**42**	**261,813**	**22**	**333,953**	**128**
INCOME TAX EXPENSE	(103,264)	(6)	(79,507)	(6)	(23,757)	30	(48,694)	(4)	(54,570)	112
NET INCOME	492,502	30	338,881	25	153,621	**+5ppts**	213,119	18	279,383	**+12ppts**
NET INCOME (LOSS) ATTRIBUTABLE TO:		-		-				-		
Shareholders of the parent	**493,916**	**30**	**341,881**	**25**	**152,035**	**+5ppts**	**215,613**	**18**	**278,303**	**+12ppts**
Non-controlling interests	(1,414)	-	(3,000)	-	1,586	-	(2,494)	-	1,080	
Basic EPS after income tax (NT$)	**15.02**		**10.43**		**4.59**		**6.57**		**8.45**	

CONSOLIDATED BALANCE SHEETS

In NT$ Thousands

Assets	Jun 30,2026 (Reviewed)		Mar 31,2026 (Reviewed)		QoQ	
	Amount	%	Amount	%	Amount	%
Current Assets						
Cash and cash equivalents & Other current financial assets	7,425,580	54	7,235,569	55	190,011	3
Trade notes and accounts receivable, net	1,052,982	7	780,680	6	272,302	35
Inventories	1,318,086	9	1,018,372	8	299,714	29
Prepayments & Other current assets	36,639	-	45,721	-	(9,082)	(20)
Total current assets	9,833,287	70	9,080,342	69	752,945	8
Non-Current Assets - PP&E						
Land & Buildings (including Construction in Progress)	4,142,070	30	4,133,238	31	8,832	-
Equipment (including Equipment to Be Accepted)	2,405,127	17	2,430,588	18	(25,461)	(1)
Miscellaneous Equipment & Leasehold Improvements	318,986	2	283,383	3	35,603	13
Accumulated depreciation	(3,052,400)	(22)	(3,035,919)	(23)	(16,481)	1
Net PP&E	3,813,783	27	3,811,290	29	2,493	-
Financial assets at fair value through other comprehensive income - non-current	148,485	1	73,274	-	75,211	103
Right-of-use assets	19,510	-	22,695	-	(3,185)	(14)
Intangible assets	114,373	1	109,505	1	4,868	4
Deferred income tax assets & Other non-current assets	150,760	1	134,511	1	16,249	12
Total other non-current assets	433,128	3	339,985	2	93,143	27
Total Assets	**14,080,198**	100	**13,231,617**	100	**848,581**	**6**

Liabilities and Equity	Jun 30,2026 (Reviewed)		Mar 31,2026 (Reviewed)		QoQ	
	Amount	%	Amount	%	Amount	%
Current Liabilities						
Accounts payable	511,748	4	385,628	3	126,120	33
Salary and bonus payable	339,397	2	286,246	3	53,151	19
Accrued employees' profit sharing and directors' remuneration	262,766	2	193,253	1	69,513	36
Other payables, Other payables to related parties, Provisions & Other current liabilities	916,172	7	328,014	2	588,158	179
Current tax liabilities	208,849	1	269,181	2	(60,332)	(22)
Lease liabilities - current	13,173	-	14,620	-	(1,447)	(10)
Total current liabilities	2,252,105	16	1,476,942	11	775,163	52
Non-Current Liabilities						
Bonds payable	1,637,165	12	1,897,550	15	(260,385)	(14)
Deferred income tax liabilities	18,820	-	1,230	-	17,590	1,430
Lease liabilities - non-current	5,840	-	7,833	-	(1,993)	(25)
Guarantee deposits received & Other non-current liabilities	34,181	-	34,474	-	(293)	(1)
Total non-current liabilities	1,696,006	12	1,941,087	15	(245,081)	(13)
Total Liabilities	3,948,111	28	3,418,029	26	530,082	16
Ordinary shares	329,291	2	327,890	2	1,401	0
Additional paid-in capital	4,869,864	35	4,602,609	35	267,255	6
Legal reserve	756,133	5	656,414	5	99,719	15
Unappropriated earnings	4,084,536	29	4,192,011	32	(107,475)	(3)
Other equity	86,681	1	27,668	-	59,013	213
Non-controlling interests	5,582	-	6,996	-	(1,414)	(20)
Total Equity	10,132,087	72	9,813,588	74	318,499	3
Total Liabilities and Equity	**14,080,198**	100	**13,231,617**	100	**848,581**	**6**

CONSOLIDATED STATEMENTS OF CASH FLOWS

In NT$ Thousands

Item	2Q2026 (Reviewed)	1Q2026 (Reviewed)
Cash Flows from Operating Activities		
Income before income tax	$ 595,766	$ 418,388
Adjustments for :		
Depreciation expense	91,380	89,120
Depreciation expense (Right-of-use assets)	6,504	4,865
Reversal of inventories	(16,321)	(3,183)
Trade notes and accounts receivable	(272,322)	(92,631)
Inventories	(283,393)	(228,059)
Accounts payable	126,121	122,259
Salary and bonus payable	53,151	(8,149)
Accrued employees' profit sharing and directors' remuneration	69,513	48,903
Income tax refund (paid)	(165,187)	52
Provisions	8,681	32,040
Others	42,758	(5,293)
Net cash generated from operating activities	**256,651**	**378,312**
Cash Flows from Investing Activities		
Acquisition of financial assets at fair value through other comprehensive income	-	(37,103)
Acquisition of time deposits with original maturities of more than three months	(448,245)	(1,513,818)
Proceeds from disposal of time deposits with original maturities of more than three months	368,221	5,100
Acquisition of property, plant and equipment	**(72,888)**	**(33,363)**
Decrease in prepayments for equipment	(15,616)	(36,431)
Acquisition of intangible assets	(920)	(15,286)
Others	28,661	13,059
Net cash used in investing activities	**(140,787)**	**(1,617,842)**
Cash Flows from Financing Activities		
Proceeds from issuance of convertible bonds	(13)	2,563,336
Others	(6,826)	(4,969)
Net cash generated from (used in) financing activities	**(6,839)**	**2,558,367**
Effects of exchange rate changes on Cash and cash equivalents	809	6,089
Net Increase(Decrease) in Cash and Cash Equivalents	**109,834**	**1,324,926**
Cash and cash equivalents at the beginning of the period	5,328,750	4,003,824
Cash and cash equivalents at the end of the period	5,438,584	5,328,750
Free Cash Flow	**168,147**	**308,518**